Advocate4Me provides proactive, highly personalized support



Designed for better outcomes and lower costs, this service connects members with Advocates who help them get answers quickly and make more informed decisions.

Going above and beyond customer service

Included in every health plan, Advocate4Me provides whole-person, proactive guidance across a broad range of health care needs such as:

- Emotional health
- Clinical and complex care support
- ✓ Financial and benefits claims



Elevating support to a new level

When members reach out for support, Advocates:

- Listen empathetically
- Draw on data-driven insights to anticipate needs
- Find solutions that surpass expectations

A better experience is built with the help of:

- Predictive personalization
- Support from an interdisciplinary team
- Intelligent, proactive call routing





Supporting the whole person, 1 individual at a time



Meet Deb, an Advocate

- · 10+ years at UnitedHealthcare
- 96% satisfaction rating¹
- Volunteers with children who have learning disabilities

"I always lead
with compassion —
because on the other
end is a real person who
has health needs. I put
myself in their shoes.
Then I take steps
toward a solution."

"Deb provided the information I needed and was extremely helpful — even suggesting services I didn't know about."



Ronald's experience

- UnitedHealthcare member from Georgia
- Diagnosed with a chronic condition

¹ UnitedHealthcare Advocate4Me performance reporting, 2020. Results not guaranteed. This is real member and Advocate information; the member photo is representative.



Caring advice results in better costs and experiences



members are supported by Advocate4Me¹



91%

overall member satisfaction¹



\$72м

saved by members and plan sponsors in 2021¹



39%

of clinical program enrollees are referred by Advocates¹

¹ UnitedHealthcare Advocate4Me performance reporting, 2021. Results not guaranteed.



Advocate4Me

Member reaches out and
predictive personalization helps
Advocate better understand
their personal and family history
for greater insight into reason
for contact.

Available platforms:

Phone

Members

- Text
- Email
- · myuhc.com®
- · Mobile app
- · Click to chat

Advocates

Member routed to Advocate whose expertise is best aligned with member's need.

Nurse Advocate

Health education and

Licensed nurse (RN)

Experienced at:

education

decision support expert

· Health or other clinical

Decision support

· Pharmacy details

Benefit Advocate

Customer service expert

Experienced at:

- Member tools
- Provider verification
- Preventive care reminders
- Pharmacy

HealthAdvocate

Customer service and claims expert

Experienced at:

- Detailed benefits/claims support
- Pharmacy

Specialists

Speak directly with member or serve as a behind-the-scenes resource for the Advocate.

- Behavioral
- Pharmacists
- · Pharmacy claims
- Program nurses
- · Special needs and more

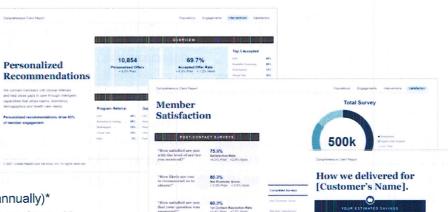
National pool of Advocates leads to calls being answered faster



Advocacy reporting

Demonstrating the value of Advocacy through reporting that highlights member interaction, satisfaction and opportunity.





Comprehensive Client Advocacy Report (quarterly/annually)*

Summary of all telephonic and digital member interactions along with reason for interaction and associated value.

Additional reporting options include:

- · Advocate4Me scorecard
- Advocacy 1-pager (available Q1 2022)

^{*} Available Q3 2022.



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\$10.4M

Multichannel engagement

Participant identification, natural language routing, and robust data and insights seamlessly connect members to skilled Advocates via their preferred communication channel.

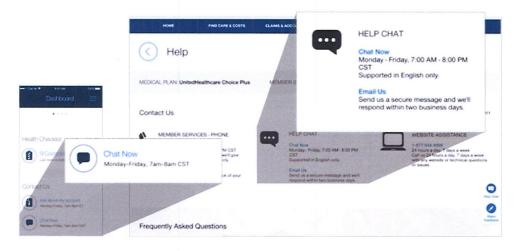
• Phone

App

Email

Text

· myuhc.com



"Click to chat" on myuhc.com and the UnitedHealthcare® app makes it easy to connect with an Advocate



calls completed



chats completed



Source: UnitedHealthcare book-of-business reporting, 2020.



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Addressing social barriers to help improve health

Life factors affecting members can be just as important in determining their health as medical-specific issues. That's why Advocate4Me looks at the whole person, including social determinants of health (SDoH) such as:

· Access to food

Transportation

Housing

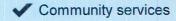
Financial stability

Advocates work to:

- · Proactively identify member needs
- · Refer members to helpful resources



Connecting members to:



Cost-saving programs

✓ Local support groups

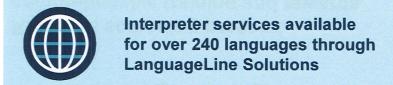
✓ Veteran-specific support

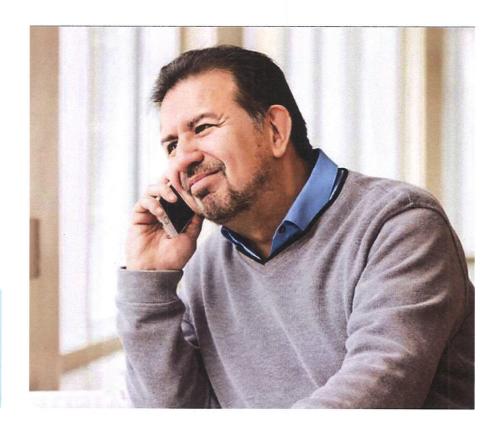


Help for Spanish-speaking employees

Our phone system allows callers to hear options in Spanish. The calls are then answered by a Spanish-speaking Advocate out of a domestic call center.

By having access to Advocates who are certified in the language they speak, members are be better able to understand their benefits, which can help them stay on top of their health.







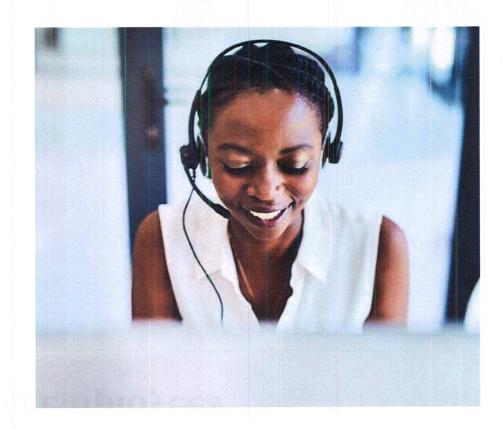
Ensuring compassionate, satisfying interactions

Rigorous screening process, comprehensive training and rewards

- Selection
- Compensation and career path
- Support

Advocates qualify for bonuses or rewards by achieving high performance across 3 categories:

- Satisfaction
- Issue resolution
- Referral opportunities





Transition of Care

Members grouped into 2 segments:

1. Minimal current care

Choose a new PCP and transfer health records

2. Some appointments and prescriptions

- Same as above, plus
- Work with PCP to transfer Rx & get filled
- Answer questions and provide guidance

3. In care for acute/chronic conditions, multiple prescriptions

- Same as above, plus
- Work with Advocate during enrollment to walk through every step of transition
- Complete a Transition of Care form with Advocate
- Receive guidance with scheduling appointments, accessing condition specific information, and clinical support



